

GASTROENTEROLOGY ASSOCIATES, PC

PATIENT HISTORY

Patient Name: _____ Date of Birth: _____ Age: _____ Today's Date: _____

Referring Doctor: _____

CHIEF COMPLAINT: _____

Drug Allergies: _____ **Reactions:** _____

Current Medications: _____

Are you on: Blood thinner? _____ If yes, name? _____ Aspirin? _____ Anti-inflammatories: _____

PAST OR PRESENT MEDICAL CONDITIONS () NONE

- | | | | | |
|--|---|---|---|--|
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Diverticulosis | <input type="checkbox"/> Angina/Heart Attack | <input type="checkbox"/> Asthma | <input type="checkbox"/> Anxiety |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> GERD | <input type="checkbox"/> Heart Failure | <input type="checkbox"/> Seasonal Allergies | <input type="checkbox"/> Depression |
| <input type="checkbox"/> Barrett's Esophagus | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Heart Valve Disease | <input type="checkbox"/> Lung Disease | <input type="checkbox"/> Bipolar Disorder |
| <input type="checkbox"/> Colitis | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Hypertension (high blood pressure) | <input type="checkbox"/> Emphysema/COPD | <input type="checkbox"/> STD |
| <input type="checkbox"/> Colon Cancer | <input type="checkbox"/> Peptic Ulcer Disease | <input type="checkbox"/> Stroke | <input type="checkbox"/> Sleep Apnea | <input type="checkbox"/> HIV |
| <input type="checkbox"/> Colonic Polyps | <input type="checkbox"/> Bladder Disease | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Arthritis | <input type="checkbox"/> Glaucoma |
| <input type="checkbox"/> Crohn's Disease | <input type="checkbox"/> Thyroid Disease | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> High cholesterol | <input type="checkbox"/> Seizures/Epilepsy |
| <input type="checkbox"/> Fibromyalgia | | | | |

OTHER CONDITIONS: _____

PREVIOUS SURGERIES () NONE

- | | | | | |
|---|--|--|--|--|
| <input type="checkbox"/> Abdominal Surgery
When: _____
Where: _____ | <input type="checkbox"/> Appendectomy
When: _____
Where: _____ | <input type="checkbox"/> Cholecystectomy(gallbladder)
When: _____
Where: _____ | <input type="checkbox"/> C-Section
When: _____
Where: _____ | <input type="checkbox"/> Gastric Bypass
When: _____
Where: _____ |
| <input type="checkbox"/> Heart Surgery/ Stent
Pacemaker/Defibrillator
When: _____
Where: _____ | <input type="checkbox"/> Hernia Surgery
When: _____
Where: _____ | <input type="checkbox"/> Partial Hysterectomy
When: _____
Where: _____ | <input type="checkbox"/> Total Hysterectomy
When: _____
Where: _____ | <input type="checkbox"/> Vascular Surgery
When: _____
Where: _____ |
| <input type="checkbox"/> Other Surgeries: _____ | | | | |

PREVIOUS PROCEDURES () NONE

- | | | | |
|---|---|--|---|
| <input type="checkbox"/> Colonoscopy
When: _____
Where: _____ | <input type="checkbox"/> Gastroscopy
When: _____
Where: _____ | <input type="checkbox"/> Flexible Sigmoidoscopy
When: _____
Where: _____ | <input type="checkbox"/> Other: _____
When: _____
Where: _____ |
|---|---|--|---|

IMMUNIZATIONS () NONE

- | | | | | | | |
|--|--|--|--|--|--|--|
| <input type="checkbox"/> Hepatitis B
When: __/__/__ | <input type="checkbox"/> Hepatitis A
When: __/__/__ | <input type="checkbox"/> Influenza (flu)
When: __/__/__ | <input type="checkbox"/> COVID
When: __/__/__ | <input type="checkbox"/> COVID Booster
When: __/__/__ | <input type="checkbox"/> PPD
When: __/__/__ | <input type="checkbox"/> Pneumonia
When: __/__/__ |
|--|--|--|--|--|--|--|

HAS ANYONE IN YOUR FAMILY HAD () NONE

- | | | | |
|--|---|--|---|
| <input type="checkbox"/> Celiac Disease
Relationship: _____ | <input type="checkbox"/> Crohn's Disease
Relationship: _____ | <input type="checkbox"/> Colon Cancer
Relationship: _____ | <input type="checkbox"/> Colonic Polyps
Relationship: _____ |
| <input type="checkbox"/> Stomach Cancer
Relationship: _____ | <input type="checkbox"/> Gallstones
Relationship: _____ | <input type="checkbox"/> Ulcerative Colitis
Relationship: _____ | <input type="checkbox"/> Other: _____
Relationship: _____ |

SOCIAL HISTORY

Occupation: _____ History of military service? () Yes () No

Number of Children: _____

- | | | | |
|---|--|---|--|
| <input type="checkbox"/> Exercise () None
Type: _____
How Often: _____ | <input type="checkbox"/> Alcohol () None
() Beer () Wine () Liquor
How often: _____
How many: _____ | <input type="checkbox"/> Tobacco () Never smoked
() Current every day smoker
() Current some day smoker
() Former smoker | <input type="checkbox"/> Drugs () None
() Marijuana () Heroin
() Cocaine () LSD () Crack
How often: _____ |
|---|--|---|--|

Patient Name: _____

Date of Birth: _____

Pharmacy Name and Address: _____

We have the ability to import your current medication list from the pharmacy, if you do NOT want us to have this option, check here

Review of Systems: Please CHECK any of the following symptoms you are having:

<p align="center"><u>Allergic</u></p> <p><input type="checkbox"/> Eye irritation <input type="checkbox"/> Reactions <input type="checkbox"/> Sneezing <input type="checkbox"/> NONE</p>	<p align="center"><u>Endocrine</u></p> <p><input type="checkbox"/> Cold intolerance <input type="checkbox"/> Hair loss / growth <input type="checkbox"/> Heat intolerance <input type="checkbox"/> Hot flashes <input type="checkbox"/> NONE</p>	<p align="center"><u>Integumentary (Skin)</u></p> <p><input type="checkbox"/> Bleeding <input type="checkbox"/> Dry skin <input type="checkbox"/> Itchy skin <input type="checkbox"/> Lesions <input type="checkbox"/> Rash <input type="checkbox"/> NONE</p>
<p align="center"><u>Cardiovascular (Heart)</u></p> <p><input type="checkbox"/> Chest Pain <input type="checkbox"/> Palpitations /fluttering of heart <input type="checkbox"/> Shortness of breath while exercising <input type="checkbox"/> NONE</p>	<p align="center"><u>Gastrointestinal (Stomach)</u></p> <p><input type="checkbox"/> Constipation <input type="checkbox"/> Diarrhea <input type="checkbox"/> Pain <input type="checkbox"/> Reflux (heartburn) <input type="checkbox"/> Rectal Bleeding <input type="checkbox"/> NONE</p>	<p align="center"><u>Musculoskeletal</u></p> <p><input type="checkbox"/> Cramping <input type="checkbox"/> Soreness <input type="checkbox"/> Weakness <input type="checkbox"/> NONE</p>
<p align="center"><u>Eyes / Ears / Nose / Throat</u></p> <p><input type="checkbox"/> Blurred vision <input type="checkbox"/> Irritation from light <input type="checkbox"/> Itching <input type="checkbox"/> Nose blocked <input type="checkbox"/> Painful eyes <input type="checkbox"/> Post Nasal Drip <input type="checkbox"/> Pressure in ears <input type="checkbox"/> Rhinitis (runny nose) <input type="checkbox"/> Sores in mouth <input type="checkbox"/> Teeth hurt <input type="checkbox"/> NONE</p>	<p align="center"><u>Genitourinary</u></p> <p><input type="checkbox"/> Hesitation when urinating <input type="checkbox"/> Pain when urinating <input type="checkbox"/> Urination at night <input type="checkbox"/> NONE</p>	<p align="center"><u>Neurological (Nerves)</u></p> <p><input type="checkbox"/> Abnormal movements <input type="checkbox"/> Dizziness / vertigo <input type="checkbox"/> Fainting <input type="checkbox"/> Ringing in the ears <input type="checkbox"/> Twitch <input type="checkbox"/> NONE</p>
	<p align="center"><u>Hematologic</u></p> <p><input type="checkbox"/> Bleeds easily <input type="checkbox"/> Night sweats <input type="checkbox"/> Weight loss <input type="checkbox"/> NONE</p>	<p align="center"><u>Psychiatric</u></p> <p><input type="checkbox"/> Anxiety <input type="checkbox"/> Depression <input type="checkbox"/> Loss of sleep <input type="checkbox"/> Mood swings <input type="checkbox"/> Situational Stress <input type="checkbox"/> NONE</p>
<p align="center"><u>Respiratory (Lungs)</u></p> <p><input type="checkbox"/> Cough <input type="checkbox"/> Shortness of breath while sitting <input type="checkbox"/> Wheezing <input type="checkbox"/> NONE</p>		

GASTROENTEROLOGY ASSOCIATES, PC

PATIENT INFORMATION FORM

DATE: _____

NAME: _____ MALE FEMALE

BIRTH DATE: _____ SOCIAL SECURITY # _____

MAILING ADDRESS: _____

E-MAIL ADDRESS: _____

THE FOLLOWING ARE THE NUMBERS WHERE I CAN BE REACHED WITH INFORMATION REGARDING MY APPOINTMENTS, MEDICAL CARE, TREATMENTS, AND/OR TEST RESULTS:

CELL PHONE: _____ You <u>MAY NOT</u> send a text <input type="checkbox"/>	HOME PHONE: _____	WORK PHONE: _____
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Name of Primary Care Physician: _____

Name of Referring Physician: _____

EMPLOYER: _____ ADDRESS: _____

(Parent's if patient is a minor)

PARENT/GUARDIAN NAME & S.S. # _____

EMERGENCY CONTACT: _____ PHONE: _____

MARTIAL STATUS: Single Married Widow(er) Student

PREFERRED LANGUAGE: English Spanish Other _____

RACE: White/Caucasian African American Spanish/Hispanic Asian Other _____

ETHNICITY: Hispanic or Latino Non-Hispanic or Latino Other _____

SPOUSE: Name: _____ Employer: _____ Work #: _____

INSURANCE INFORMATION: PLEASE ALLOW US TO PHOTOCOPY YOUR INSURANCE CARD(S)

Patient's Relationship to Insured: Self Spouse Child Other _____

PRIMARY INSURANCE: _____ Policy ID #: _____ Group #: _____

SECONDARY INSURANCE: _____ Policy ID #: _____ Group #: _____

Insured's Name if Other Than Self: _____ **Insured's Date of birth:** _____

Insured's Address if Different Than Above: _____

Insured's SS# _____ Insured: Male Female

GASTROENTEROLOGY ASSOCIATES, PC

PATIENT BEHAVIOR: We will not tolerate abusive language, racist or inappropriate comments, non-compliance, and/or incorrect information on any paperwork. You may be dismissed if any of this occurs.

Privacy Practices Acknowledgement

As our patient, we want you to know that we respect the privacy of your personal medical records and will do all we can to secure and protect your privacy. We also want you to know that we support your full access to your personal medical record. You may refuse to consent to the use or disclosure of your PHI, including third party vendors, but this must be in writing. Under this law, we have the right to refuse to treat you, should you choose to refuse to disclose your Protected Health Information (PHI). You may not revoke actions that have already been taken, however. I acknowledge that I can ask for the full Notice of Privacy Practices of Gastroenterology Associates, P.C. and have the opportunity to ask questions about the information provided in the notice and that I may request a paper copy of the notice.

I consent to treatment by GASTROENTEROLOGY ASSOCIATES, P.C., and to the use and disclosure of my PHI. I understand this includes:

- * conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in my treatment, directly or indirectly
- * obtain payment from insurance companies
- * conduct normal healthcare operations such as quality assessments

I understand that I have certain rights to privacy regarding my PHI. I understand that I may request in writing that you restrict how my protected health information is used or disclosed. I also understand that you are not required to agree to my requested restrictions, but if you do agree, you are bound to abide by such restrictions. I understand that I may revoke this consent in writing at any time.

Signature of patient or patient’s representative

Date

Printed name of patient or patient’s representative

Relationship

I hereby give my permission to the person(s) listed below to receive verbal information about my care and treatment.

Name	Relationship
_____	_____
_____	_____
_____	_____
_____	_____

TELEMEDICINE PROGRAM
TELEMEDICINE PATIENT CONSENT FORM

I, (name of patient or parent/guardian) _____, agree to participate in a telemedicine evaluation. By signing this agreement, I authorize the electronic transmission of my medical information and/or videoconference session so that it can be viewed by a provider and other persons involved in my medical or mental health care. [Note: The likelihood of this transmission being intercepted by persons other than those at the consulting site is extremely small].

I understand that I can withdraw my permission at any time and that I do not have to answer any questions that I consider to be inappropriate or am unwilling to have heard by other persons. I understand that if I do not choose to participate in a telemedicine session, no action will be taken against me that will cause a delay in my care and that I may still pursue face-to-face consultation.

I understand that as with any technology, telemedicine does have its limitations. There is no guarantee, therefore, that this telemedicine session will eliminate the need for me to see a specialist in person.

Signature of patient or patient’s representative

Date

GASTROENTEROLOGY ASSOCIATES, PC

Financial Policy

Patients with insurance:

- The providers' office will bill insurance plans as a courtesy to their patients if the patient provides the required insurance information at the time of service. **Not all services are covered benefits in all contracts. Some insurance companies arbitrarily select certain services they will not cover. While the filing of insurance claims is a courtesy that we extend to patients, all charges are your responsibility from the date the services are rendered.**
- It is the patient's responsibility to determine whether a referral is required, and the referral can be requested from your primary care physician. If you are unable to obtain the referral at the time of your visit, you will have the option of paying for your visit or rescheduling.
- If the patient's insurance rejects, denies or covers only a portion of treatment, the patient shall be responsible for immediate payment of the balance due. A pre-treatment deposit may be required.

Uninsured Patients:

- All charges are due and payable at the time of service. We accept cash, check and major credit cards.

No-Show and Cancellation Policy:

- If the patient fails to cancel his/her procedure at least 3 business days in advance or is a no-show, the patient is responsible for a \$200 fee, which will not be applied to any copay, deductible or coinsurance.
- If the patient fails to cancel his/her office appointment at least 1 business day in advance or is a no-show, the patient is responsible for a \$50 fee, which will not be applied to any copay, deductible or coinsurance.

Delinquent / Unpaid Account:

- Prior to providing services, payment of prior outstanding accounts will be requested and should be received. Patients with unpaid delinquent accounts or accounts which have been written off to bad debt may be denied treatment if not medically urgent.
- Accounts which cannot be collected by the provider's office after normal in-house collection procedures may be referred to a collection agency, magistrate or attorney for further collection action in accordance with the established guidelines. All delinquent accounts over 90 days will incur a service fee of \$20. Accounts referred to collection agency will be subject to a 25% fee. Charges shown by statements are agreed to be correct and reasonable unless protested in writing within (30) thirty days of billing.

Refunds:

- Overpayments will be refunded to the appropriate party, normally the insurance company or guarantor. Patients' refunds will not be processed until all active or past due accounts are paid in full.

Returned Checks:

- Checks returned to Gastroenterology Associates, PC for insufficient funds, closed account, stopped payment, or any other reason will be subject to a \$50 fee.

Credit Cards on File:

- We require keeping your credit or debit card on file as a convenient method of payment for the portion of services that your insurance deems patient responsibility. It will be kept in a secure electronic format.
- Charges to your card are processed after the claim has been filed and paid by your insurance. Balances due will be charged on the 15th of every month. If the 15th of the month is on a holiday or weekend, your credit card will be charged the next business day. There will be a cap of \$500 on the amount we charge. If your balance is more than \$500, we will charge the remainder next month.

I, the patient/patient legal representative, understand and agree to abide by the financial policy set forth.

Signature of patient or patient's representative

Date

Printed name of patient or patient's representative

Relationship

Sign up for our Patient Portal today!



Step 1: You will receive an invitation email from our practice with a link and a unique ID that will take you through the registration process. (Make sure to give us your email at your visit and contact our staff if you do not receive an invitation)

Step 2: Click on the link in the invitation email to create a unique user ID and password.

New account registration

Tell us about yourself.

First name

Last name

Please enter your first and last name the same way as you are registered at our practice.

Date of birth

Portal PIN number

Registration on our patient portal is open only to our patients and requires a PIN number. Patients may contact us to obtain a PIN number.

Create your login.

Username

Username must be at least 2 characters. Spaces are not allowed.

Password

Confirm password

Your password must be at least 5 characters and be strong strength (all three types of characters: letters, numbers and punctuation). Passwords are case sensitive.

Security question

Security question answer

The answer has to have at least 2 characters.

Accept the terms of use.

Step 3: Click on the messages tab on the left side of the page. Click “New Messages”. Send your first message to the practice saying you are signed up and this will complete the registration process.

Now you are all registered for the portal and can do the following:

- Review your results
- Send messages to your provider
- Request appointments
- Pay your medical bill
- Review & Print your medical records

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